

NAME OF THE ISSUER

| | |
|---------------------------------------|--|
| Full: | Joint stock company "Mortgage Refinancing Company of Uzbekistan" |
| Short: | JSC "UzMRC" |
| Name of stock exchange ticker: | No |

CONTACT DETAILS

| | |
|--------------------------|--|
| Location: | International Business Center, Office 14A, 107-B, Amir Temur Avenue, Tashkent, Uzbekistan, 100 |
| Postal address: | International Business Center, Office 14A, 107-B, Amir Temur Avenue, Tashkent, Uzbekistan, 100 |
| E-mail address: | info@uzmrc.uz |
| Official Website: | www.uzmrc.uz |

BANK DETAILS

| | |
|------------------------------|---|
| Name of serving bank: | Central Bank of the Republic of Uzbekistan Settlement and Cash Center |
| Account number: | 21508000005141951001 |
| MFI: | 00014 |

REGISTRATION AND IDENTIFICATION NUMBERS

| | |
|---|---|
| Assigned by the registration authority: | Tashkent city, Yunusabad district, public services center |
| Assigned by the state tax service authority (TIN): | 306834286 |
| Assigned by state statistics: | |
| COF: | 144 |
| MCEO: | 29130427 |
| NCBNE: | |
| SDATE: | 1726266 |

Balance sheet - form № 1

| Indicator name | Line code | At the beginning of the reporting period (thousand soums) | At the end of the reporting period (thousand soums) |
|--|-----------|--|--|
| ASSETS | | | |
| I. Long-term assets | | | |
| Non-Current Assets: | | | |
| Initial (replacement) value (0100,0300) | 010 | 0,00 | 0,00 |
| Depreciation amount (0200)☒ | 011 | 0,00 | 0,00 |
| Residual (book) value (lines 010-011)☒ | 012 | 0,00 | 0,00 |
| Intangible assets: | | | |
| Initial value (0400)☒ | 020 | 0,00 | 0,00 |
| Depreciation amount (0500)☒ | 021 | 0,00 | 0,00 |
| Residual value (carrying amount) (020-021)☒ | 022 | 0,00 | 0,00 |
| Long-term investments, total (lines: 040+050+060+070+080), including:☒ | 030 | 0,00 | 0,00 |
| Securities (0610)☒ | 040 | 0,00 | 0,00 |
| Investments in subsidiaries (0620)☒ | 050 | 0,00 | 0,00 |
| Investments in associated companies (0630)☒ | 060 | 0,00 | 0,00 |
| Investments in enterprises with foreign capital (0640)☒ | 070 | 0,00 | 0,00 |
| Other long-term investments (0690)☒ | 080 | 0,00 | 0,00 |
| Equipment for installation (0700)☒ | 090 | 0,00 | 0,00 |

| | | | |
|---|------------|-------------|----------------------|
| Capital investments (0800)☒ | 100 | 0,00 | 0,00 |
| Long-term receivables (0910, 0920, 0930, 0940)☒ | 110 | 0,00 | 0,00 |
| Out of which,over due receivables☒ | 111 | 0,00 | 0,00 |
| Long-term deferred expenses (0950, 0960, 0990)☒ | 120 | 0,00 | 0,00 |
| TOTAL ON SECTION I (012+022+030+090+100+110+120)☒ | 130 | 0,00 | 0,00 |
| II. CURRENT ASSETS | | | |
| Inventories, total (lines 150+160+170+180), including:☒ | 140 | 0,00 | 0,00 |
| Inventories in stock (1000,1100,1500,1600)☒ | 150 | 0,00 | 0,00 |
| Work in progress (2000, 2100, 2300, 2700)☒ | 160 | 0,00 | 0,00 |
| Finished products (2800)☒ | 170 | 0,00 | 0,00 |
| Goods (2900 less 2980)☒ | 180 | 0,00 | 0,00 |
| Future expenses (3100)☒ | 190 | 0,00 | 0,00 |
| Deferred expenses (3200)☒ | 200 | 0,00 | 0,00 |
| Receivables, total (lines 220+240+250+260+270+280+290+300+310)☒ | 210 | 0,00 | 8 011,00 |
| out of which: receivables in arrears* | 211 | 0,00 | 0,00 |
| Receivables due from buyers and customers (4000 less 4900)☒ | 220 | 0,00 | 0,00 |
| Receivables due from subdivisions (4110)☒ | 230 | 0,00 | 0,00 |
| Receivables due from subsidiaries and associates (4120)☒ | 240 | 0,00 | 0,00 |
| Advances to employees (4200)☒ | 250 | 0,00 | 0,00 |
| Advances to suppliers and contractors (4300)☒ | 260 | 0,00 | 8 011,00 |
| Advances for taxes and levies on budget (4400)☒ | 270 | 0,00 | 0,00 |
| Advances to target funds and on insurance (4500)☒ | 280 | 0,00 | 0,00 |
| Receivables due from founders to authorized capital (4600)☒ | 290 | 0,00 | 0,00 |
| Receivables due from personnel on other operations (4700)☒ | 300 | 0,00 | 0,00 |
| Other account receivables (4800)☒ | 310 | 0,00 | 0,00 |
| Cash, total (lines 330+340+350+360), including:☒ | 320 | 0,00 | 23 901 530,00 |
| Cash on hand (5000)☒ | 330 | 0,00 | 0,00 |
| Cash on settlement account (5100)☒ | 340 | 0,00 | 23 901 530,00 |
| Cash in foreign currency (5200)☒ | 350 | 0,00 | 0,00 |
| Other cash and cash equivalents (5500, 5800, 5700)☒ | 360 | 0,00 | 0,00 |
| Short-term investments (5800)☒ | 370 | 0,00 | 1 000 000,00 |
| Other current assets (5900)☒ | 380 | 0,00 | 0,00 |
| TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)☒ | 390 | 0,00 | 24 909 541,00 |
| Total on assets of balance (130+390) | 400 | 0,00 | 24 909 541,00 |
| LIABILITIES | | | |
| I. Sources of own funds | | | |
| Authorized capital (8300)☒ | 410 | 0,00 | 25 000 000,00 |
| Additional paid-in capital (8400)☒ | 420 | 0,00 | 0,00 |
| Reserve capital (8500)☒ | 430 | 0,00 | 0,00 |
| Treasury stock (8600)☒ | 440 | 0,00 | 0,00 |
| Retained earnings (uncovered loss) (8700)☒ | 450 | 0,00 | -119 803,00 |
| Special-purpose receipts (8800)☒ | 460 | 0,00 | 0,00 |
| Reserves for future expenses and payments (8900)☒ | 470 | 0,00 | 0,00 |
| TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)☒ | 480 | 0,00 | 24 880 197,00 |
| II. LIABILITIES | | | |
| Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590)☒ | 490 | 0,00 | 0,00 |
| including: long-termaccounts payable (lines 500+520+540+580+590)☒ | 491 | 0,00 | 0,00 |

| | | | |
|--|------------|-------------|----------------------|
| Out of which: Long term accounts payable | 492 | 0,00 | 0,00 |
| Long-term accounts due to suppliers and contractors (7000) | 500 | 0,00 | 0,00 |
| Long-term accounts due to subdivisions (7110) | 510 | 0,00 | 0,00 |
| Long term accounts due to subsidiaries and associates (7120) | 520 | 0,00 | 0,00 |
| Long-term deferred income (7210, 7220, 7230) | 530 | 0,00 | 0,00 |
| Long-term deferred tax liabilities and other mandatory payments (7240) | 540 | 0,00 | 0,00 |
| Other long-term deferred liabilities (7250, 7290) | 550 | 0,00 | 0,00 |
| Advances from buyers and customers (7300) | 560 | 0,00 | 0,00 |
| Long-term bank loans (7810) | 570 | 0,00 | 0,00 |
| Long-term borrowings (7820, 7830, 7840) | 580 | 0,00 | 0,00 |
| Other long-term accounts payable (7900) | 590 | 0,00 | 0,00 |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+730+740+750+760) | 600 | 0,00 | 29 344,00 |
| including: current accounts payable (lines 610+630+650+670+680+690+700+710+720+760) | 601 | 0,00 | 29 344,00 |
| Out of which: accounts payable – in arrears* | 602 | 0,00 | 0,00 |
| Due from suppliers and contractors (6000) | 610 | 0,00 | 0,00 |
| Due to subdivisions (6110) | 620 | 0,00 | 0,00 |
| Due to subsidiaries and associates (6120) | 630 | 0,00 | 0,00 |
| Deferred income (6210, 6220, 6230) | 640 | 0,00 | 0,00 |
| Deferred liabilities for taxes and mandatory payments (6240) | 650 | 0,00 | 0,00 |
| Other deferred liabilities (6250, 6290) | 660 | 0,00 | 0,00 |
| Advances received (6300) | 670 | 0,00 | 0,00 |
| Due to budget (6400) | 680 | 0,00 | 3 144,00 |
| Due to insurance (6510) | 690 | 0,00 | 0,00 |
| Due to state target funds (6520) | 700 | 0,00 | 3 144,00 |
| Due to founders (6600) | 710 | 0,00 | 0,00 |
| Salaries payable (6700) | 720 | 0,00 | 23 056,00 |
| Short-term bank loans (6810) | 730 | 0,00 | 0,00 |
| Short-term borrowings (6820, 6830, 6840) | 740 | 0,00 | 0,00 |
| Current portion of long-term liabilities (6950) | 750 | 0,00 | 0,00 |
| Other accounts payable (6900 except 6950) | 760 | 0,00 | 0,00 |
| Total on section II (lines 490+600) | 770 | 0,00 | 29 344,00 |
| Total on liabilities of balance sheet (lines 480+770) | 780 | 0,00 | 24 909 541,00 |

Report on financial results - form № 2

| Indicator name | Line code | For the corresponding period of last year (thousand soums) | | For the reporting period (thousand soums) | |
|--|-----------|--|-------------------|---|-------------------|
| | | Revenue (profit) | Expenses (losses) | Revenue (profit) | Expenses (losses) |
| Net revenue from sales of products (goods, works and services) | 010 | 0,00 | 0,00 | 0,00 | 0,00 |
| Cost of goods sold (goods, works and services) | 020 | 0,00 | 0,00 | 0,00 | 0,00 |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030 | 0,00 | 0,00 | 0,00 | 0,00 |
| Period expenditures, total (lines 050+060+070+080), including: | 040 | 0,00 | 0,00 | 0,00 | 152 872,00 |
| Costs to Sell | 050 | 0,00 | 0,00 | 0,00 | 0,00 |
| Administrative expenses | 060 | 0,00 | 0,00 | 0,00 | 152 102,00 |
| Other operating expenses | 070 | 0,00 | 0,00 | 0,00 | 770,00 |

| | | | | | |
|---|------------|-------------|-------------|------------------|-------------------|
| Expenses of the reporting period excluded from the tax base in the future | 080 | 0,00 | 0,00 | 0,00 | 0,00 |
| Other income from operating activities | 090 | 0,00 | 0,00 | 0,00 | 0,00 |
| Income (loss) from main activity (lines 030-040+090) | 100 | 0,00 | 0,00 | 0,00 | 152 872,00 |
| Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | 0,00 | 0,00 | 33 069,00 | 0,00 |
| Dividend income | 120 | 0,00 | 0,00 | 0,00 | 0,00 |
| Interest income | 130 | 0,00 | 0,00 | 33 069,00 | 0,00 |
| Income from long-term lease | 140 | 0,00 | 0,00 | 0,00 | 0,00 |
| Income from foreign exchange rate differences | 150 | 0,00 | 0,00 | 0,00 | 0,00 |
| Other income from financing activities | 160 | 0,00 | 0,00 | 0,00 | 0,00 |
| Expenses from financial operations (lines 180+190+200+210), including: | 170 | 0,00 | 0,00 | 0,00 | 0,00 |
| Expenses in the form of interest | 180 | 0,00 | 0,00 | 0,00 | 0,00 |
| Expenses in the form of interest on long-term lease | 190 | 0,00 | 0,00 | 0,00 | 0,00 |
| Loss from foreign exchange rate differences | 200 | 0,00 | 0,00 | 0,00 | 0,00 |
| Other expenses from financial operations | 210 | 0,00 | 0,00 | 0,00 | 119 803,00 |
| Income (loss) from general operations (lines 100+110-170) | 220 | 0,00 | 0,00 | 0,00 | 0,00 |
| Extraordinary profits and losses | 230 | 0,00 | 0,00 | 0,00 | 0,00 |
| Profit (loss) before income tax (lines 220+/-230) | 240 | 0,00 | 0,00 | 0,00 | 119 803,00 |
| Income tax | 250 | 0,00 | 0,00 | 0,00 | 0,00 |
| Other taxes and fees on profits | 260 | 0,00 | 0,00 | 0,00 | 0,00 |
| Net profit (loss) of the reporting period (lines 240-250-260) | 270 | 0,00 | 0,00 | 0,00 | 119 803,00 |

RESPONSIBLE PERSONS

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|--|--------------------------------|
| Full name of the Executive body's Head: | Фарманов Муроджон Жабборович |
| Full name of the chief accountant: | Камалов Аваз Сайфиддинович |
| Full name of authorized person, who published information on the website: | Таджиева Муаззам Адхамджановна |