

| NAME OF THE ISSUER | |
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| 1. | Full: Joint-Stock Company "Mortgage Refinancing Company of Uzbekistan" |
| | Abbreviated: JSC "UzMRC" |
| | Name of the stock ticker: * - |
| CONTACT DETAILS | |
| 2. | Location: Tashkent, Uzbekistan |
| | Postal address: Tashkent, Uzbekistan, 100084, Amir Temur Avenue, 107B, International Business Center, 14A |
| | e-mail: * info@uzmrc.uz |
| | Official website: * www.uzmrc.uz |
| INFORMATION ON SIGNIFICANT FACT | |
| 3. | Number of the significant fact: 21 |
| | Name of the significant fact: Conclusion of transaction with affiliate |
| | Full name of the counterparty: JSC Xalq Bank of the Republic of Uzbekistan" |
| | Location (postal address) of the counterparty: Tashkent, Uzbekistan 100096, Qatortol street, 46 |
| | The issuer's share in an affiliate (as a percentage of the authorized capital): - |
| | Full name of the affiliated: JSC Xalq Bank of the Republic of Uzbekistan" |
| | Location of the counterparty: Tashkent, Uzbekistan 100096, Qatortol street, 46 |
| | Affiliate's share in the issuer (as a percentage of the share capital): 7,00% |
| | The body of the issuer that made the decision on the transaction: Annual General Meeting of Shareholders |
| | Date of decision: 29.05.2023 |
| | Amount (UZS): UZS 5 760 000 000,00 |
| | Date of the transaction: 29.09.2023 |
| | Type of transaction: Bilateral agreement |
| | Subject (detailed description) Lending (Loan agreement). |
| | Who is the issuer of the transaction: Alienator |

CEO

Farmanov M.J.

Senior Accountant

Nurmamatov M.A.

**Full name of the authorized person,
who posted the information on the website:**

Buriyeva L.KH.