

		NAME OF ISSUER						
1.	Full name:	Joint-stock company "Mortgage refinancing Company of Uzbekistan"						
	Abbreviated:	JSC "UzMRC"						
	Name of Stock Symbol:*	-						
		CONTACT INFORMATION						
2.	Location:	Republic of Uzbekiston, Tashkent c.						
	Mailing address:	Republic of Uzbekistan, Tashkent city, 100084, Amir Temur avenue, 107B, office 14A, International Business Center						
	Email address: *	info@uzmrc.uz						
	Official website: *	www.uzmrc.uz						
		SIGNIFICANT FACT INFORMATION						
3.	Significant fact number:	06						
	Significant fact name:	Resolutions adopted by the issuer's supreme management body, including resolutions of the Supervisory Board of business entities on the issuance of shares, corporate bonds and other securities.						
	Type of meeting:	Supervisory Board						
	Date of meeting:	22.12.2023						
	The date of meeting note:	27.12.2023						
	Meeting place:	Via ZOOM						
	Meeting quorum:	100 %						
			Voting results					
			for		against		abstained	
			%	quantity	%	quantity	%	quantity
3.	Adoption of the decision to increase the share capital of JSC "UzMRC" by placing additional shares	100	7	0	0	0	0	
4.	Approval of the decision on issue of additional shares of JSC "UzMRC"	100	7	0	0	0	0	
		Full wording of resolutions adopted by the Supervisory Board:						
3.	<p>3. In order to increase the authorised capital of JSC "UzMRC", to make a decision to issue additional shares:</p> <ul style="list-style-type: none"> The nominal value of each share is 1,000.00 (one thousand) UZS; 808,100,000 (eight hundred and eight million one hundred thousand) pieces; 							

- additional issue of ordinary shares with holder's name in undocumented form for the total amount of 808,100,000,000 soums (eight hundred eight billion one hundred million);
- For the **shares issued** within the framework of this issue, the shareholders of the company as of the date of the decision on the issue of these securities, available in the register of shareholders, will be granted a 10-day pre-emptive right and shares, remaining after the expiry of the pre-emptive right shares will be placed to State Assets Management Agency, JSCMB "Ipoteka Bank", JSCB "Business Development Bank", JSCB "SQB", JSCB "Agrobank", JSC "Turonbank", JSCB "Hamkorbank" , JSCB "Mikrokreditbank", JSCB "Xalq Bank", JSC "Alokabank", PJSCB "Orient Finans Bank" and JSC "Asakabank", JSC "National Bank for Foreign Economic Activity of the Republic of Uzbekistan" by closed subscription method;
- determining the term of placement of shares from the date of state registration until **June 1, 2024**;
- the **date of commencement of the placement of shares - 11 (Eleventh) days** from the date of publication of information on the procedure for exercising the pre-emptive right, but before the expiry of the pre-emptive right, written applications have been received from all shareholders of the company on the use of the pre-emptive right or on the refusal to use it. In the event of a favourable response, the placement of shares will commence on the business day following the day of receipt of the said applications. If the date of commencement of placement of shares falls on a day off for bank account operations, the placement of shares shall commence on the next first business day;
- the date of **completion of placement** of shares - the date of placement of the last share of the given issue. At that, the date of completion of placement of shares shall not exceed **June 1, 2024** from the date of state registration of this issue by the authorised state body on securities market regulation;
- placed shares are placed by the company **independently, without involving professional participants** (underwriters) of the securities market. The shares of this issue will be placed on the unorganised over-the-counter securities market, with the conclusion of civil law contracts, by closed subscription method;
- The list of shareholders with pre-emptive rights to receive shares of this issue is compiled on the basis of information from the company's shareholder register formed as of the date of the decision to issue shares (as of 22.12.2023). The pre-emptive right to receive shares of this issue is exercised by shareholders in proportion to the number of ordinary shares they hold. The realisation of the pre-emptive right to receive shares must be announced in the mass media within ten days from the date of state registration of the share issue. The period of validity of the pre-emptive right shall be ten (10) calendar days from the date of publication of the notice on the exercise of the pre-emptive right in the mass media. The text of the notice shall contain information on the number of shares to be placed, the price of their placement, the procedure for determining the number of shares each shareholder is entitled to receive, the period during which this shareholders' right is valid and the procedure for its realisation.

	4.	4. To approve the decision on issue of additional shares of JSC "UzMRC" based on Appendix 3.
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CEO

Farmanov Murodjon Jabborovich

Acting Chief Accountant

Shoymardanov Bakhtiyor
Bakhriddinovich

The full name of authorised
person who posted the
information on the website:

Burieva Lobar Hazratkulovna