| NAME OF THE ISSUER |  |  |
| :---: | :---: | :---: |
| 1. | Full: | Joint-Stock Company "Mortgage Refinancing Company of Uzbekistan" |
|  | Abbreviated: | JSC "UzMRC" |
|  | Name of the stock ticker:* | - |
| CONTACT DETAILS |  |  |
|  | Location: | Tashkent, Uzbekistan |
| 2. | Postal address: | Tashkent, Uzbekistan, 100084, Amir Temur Avenue, 107B, International Business Center, 14A |
|  | e-maill:* | info@uzmrc.uz |
|  | Official website:* | www.uzmrc.uz |
| INFORMATION ON SIGNIFICANT FACT |  |  |
|  | Number of the significant fact: | 21 |
|  | Name of the significant fact: | Conclusion of transaction with affiliate |
|  | Full name of the counterparty: | Ministry of Finance of Republic of Uzbekistan |
|  | Location (postal address) of the counterparty: | - |
|  | The issuer's share in an affiliate (as a percentage of the authorized capital): | - |
|  | Full name of the affiliated: | Ministry of Finance of Republic of Uzbekistan |
|  | Location of the counterparty | Tashkent, Uzbekistan 100000, Istiqlol street, 29 |
|  | Affiliate's share in the issuer (as a percentage of the share capital): | 25,00\% |
| 3. | The body of the issuer that made the decision on the transaction: | Annual General Meeting of Shareholders |
|  | Date of decision: | 29.06.2022 |
|  | Amount (UZS): | in an equivalent amount not exceeding USD 150 million. in UZS |
|  | Date of the transaction: | 16.03.2023 |
|  | Type of transaction: | Agreement on re-crediting of the loan Asian Development Bank (Loan No. 4245-UZB) |
|  | Subject (detailed description) | In accordance with the new Loan Agreement concluded between the Asian Development Bank and the Republic of Uzbekistan represented by the Ministry of Economy and Finance (\#4245-UZB), a line of financing is provided to JSC "UZMRC" to refinance eligible mortgage loans of qualified commercial banks to the population. |
|  | Who is the issuer of the transaction: | Recipient |

## CEO

## Senior Accountant

Farmanov M.J.

Shoymardanov B.B

Buriyeva L.KH.

