

NAME OF ISSUER																																					
1.	<table border="1"> <tr> <td>Full name:</td> <td>Joint-stock company "Mortgage refinancing Company of Uzbekistan"</td> </tr> <tr> <td>Abbreviated:</td> <td>JSC "UzMRC"</td> </tr> <tr> <td>Name of Stock Symbol:*</td> <td>not</td> </tr> </table>	Full name:	Joint-stock company "Mortgage refinancing Company of Uzbekistan"	Abbreviated:	JSC "UzMRC"	Name of Stock Symbol:*	not																														
Full name:	Joint-stock company "Mortgage refinancing Company of Uzbekistan"																																				
Abbreviated:	JSC "UzMRC"																																				
Name of Stock Symbol:*	not																																				
CONTACT INFORMATION																																					
2.	<table border="1"> <tr> <td>Location:</td> <td>Republic of Uzbekiston, Tashkent c.</td> </tr> <tr> <td>Mailing address:</td> <td>Republic of Uzbekistan, Tashkent city, 100084, Amir Temur avenue, 107B, office 14A, International Business Center</td> </tr> <tr> <td>Email address: *</td> <td>info@uzmrc.uz</td> </tr> <tr> <td>Official website: *</td> <td>www.uzmrc.uz</td> </tr> </table>	Location:	Republic of Uzbekiston, Tashkent c.	Mailing address:	Republic of Uzbekistan, Tashkent city, 100084, Amir Temur avenue, 107B, office 14A, International Business Center	Email address: *	info@uzmrc.uz	Official website: *	www.uzmrc.uz																												
Location:	Republic of Uzbekiston, Tashkent c.																																				
Mailing address:	Republic of Uzbekistan, Tashkent city, 100084, Amir Temur avenue, 107B, office 14A, International Business Center																																				
Email address: *	info@uzmrc.uz																																				
Official website: *	www.uzmrc.uz																																				
IMPORTANT FACT INFORMATION																																					
	<table border="1"> <tr> <td>Important fact number:</td> <td>06</td> </tr> <tr> <td>Important fact name:</td> <td>Decisions made by the higher management body of the issuer</td> </tr> <tr> <td>Type of meeting:</td> <td>Supervisory Board</td> </tr> <tr> <td>Date of meeting:</td> <td>11.06.2024y</td> </tr> <tr> <td>The date minutes of the meeting drafted:</td> <td>21.06.2024y</td> </tr> <tr> <td>General meeting place:</td> <td>ZOOM</td> </tr> <tr> <td>General meeting quorum:</td> <td>100%</td> </tr> </table>	Important fact number:	06	Important fact name:	Decisions made by the higher management body of the issuer	Type of meeting:	Supervisory Board	Date of meeting:	11.06.2024y	The date minutes of the meeting drafted:	21.06.2024y	General meeting place:	ZOOM	General meeting quorum:	100%																						
Important fact number:	06																																				
Important fact name:	Decisions made by the higher management body of the issuer																																				
Type of meeting:	Supervisory Board																																				
Date of meeting:	11.06.2024y																																				
The date minutes of the meeting drafted:	21.06.2024y																																				
General meeting place:	ZOOM																																				
General meeting quorum:	100%																																				
3.	<table border="1"> <thead> <tr> <th rowspan="3">№</th> <th rowspan="3">Issues put to the vote</th> <th colspan="6">Voting results</th> </tr> <tr> <th colspan="2">support</th> <th colspan="2">against</th> <th colspan="2">neutral</th> </tr> <tr> <th>%</th> <th>quantity</th> <th>%</th> <th>quantity</th> <th>%</th> <th>quantity</th> </tr> </thead> <tbody> <tr> <td>2.</td> <td>Adoption of decision on issue of corporate bonds of UzMRC.</td> <td>100</td> <td>7</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>3.</td> <td>Approval of the decision on issue of corporate bonds of UzMRC.</td> <td>100</td> <td>7</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>	№	Issues put to the vote	Voting results						support		against		neutral		%	quantity	%	quantity	%	quantity	2.	Adoption of decision on issue of corporate bonds of UzMRC.	100	7	0	0	0	0	3.	Approval of the decision on issue of corporate bonds of UzMRC.	100	7	0	0	0	0
№	Issues put to the vote			Voting results																																	
				support		against		neutral																													
		%	quantity	%	quantity	%	quantity																														
2.	Adoption of decision on issue of corporate bonds of UzMRC.	100	7	0	0	0	0																														
3.	Approval of the decision on issue of corporate bonds of UzMRC.	100	7	0	0	0	0																														
Full wording of decisions made by the Supervisory Board:																																					
2.	<p>To make a decision on issue of corporate bonds for the amount not exceeding the authorized capital of UzMRC and placement by closed subscription method:</p> <ul style="list-style-type: none"> <li>- face value of each is UZS 1 000 000 (One million);</li> <li>- 150 000 (one hundred fifty thousand) pieces;</li> <li>- Issue of corporate bonds with indication of the owner's name in non-documented form with total value of 150,000,000,000,000 (one hundred fifty billion) soums;</li> <li>- Azerbaijan Uzbek Investment LLC, insurance organizations (Uzbekinvest JSC, Uzagrosugurta JSC, Apex Insurance" JSC) and commercial banks (JSC "Turon Bank", JSC "Uzbek Industrial and Construction Bank", JSC "Halk Bank", JSC "Hamkor Bank", JSC "Apex Bank" and "National Bank for Foreign Economic Activity" Republic of Uzbekistan". Placement by concluding a direct contract between JSC) and the issuer;</li> </ul>																																				

	<ul style="list-style-type: none"> <li>- determination of the term of placement of bonds - 180 days from the date of state registration;</li> <li>- underwriter is not involved and realization of pre-emptive right is not provided;</li> <li>- the price of bonds is determined from the face value of bonds issued within the issue, i.e. from UZS 1,000,000 (One million);</li> <li>- payment on bonds should be made only in cash in the national currency of the Republic of Uzbekistan;</li> <li>- circulation term of bonds is defined as 3 years (1096 days) from the date of bonds placement start;</li> <li>- Interest income on the bonds is 19% per annum;</li> <li>- Interest income will be paid to bondholders 6 times every 180 days (interim period) after the end of the period;</li> <li>- These bonds are not subject to early redemption, except in the following cases: <ul style="list-style-type: none"> <li>- in case of reorganization or liquidation of the company;</li> <li>- in case of reduction of the company's authorized capital;</li> <li>- In case the issue of the company's bonds was not realized or recognized invalid in accordance with the current legislation of the Republic of Uzbekistan</li> </ul> </li> </ul>
3.	To approve the decision on issue of corporate bonds of UzMRC based on Appendix 2..

CEO \_\_\_\_\_ Farmanov Murodjon Jabbarovich

Chief accountant \_\_\_\_\_ Nurmamatov Marat Abdelovich

Authorized person posting  
information on the website: \_\_\_\_\_ Burieva Lobar Xazratkulovna